This brochure supplement provides information about Corey Russell Letson that supplements the Georgia Wealth Partners, LLC brochure. You should have received a copy of that brochure. Please contact Corey Russell Letson if you did not receive Georgia Wealth Partners, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Corey Russell Letson is also available on the SEC's website at www.adviserinfo.sec.gov.

# Georgia Wealth Partners, LLC

Form ADV Part 2B - Individual Disclosure Brochure

for

# **Corey Russell Letson**

Personal CRD Number: 5088143 Investment Adviser Representative

> Georgia Wealth Partners, LLC 318 S. Hill Street, Suite 200 Griffin, GA 30224 (678) 510-5282 cletson@georgiawealthpartners.com

> > UPDATED: 07/23/2021

# Item 2: Educational Background and Business Experience

Name: Corey Russell Letson Born: 1978

**Educational Background and Professional Designations:** 

#### **Education:**

MBA Financial, Piedmont University - 2003 Bachelor of Arts Sociology, Piedmont University - 2001

#### **Business Background:**

04/2021 - Present Member & Chief Compliance Officer

Georgia Wealth Partners, LLC

06/2010 - 07/2021 Financial Advisor

The Strategic Financial Alliance

## **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

### **Item 4: Other Business Activities**

Corey Russell Letson is an independent licensed insurance agent, and from time to time, will offer clients advice or products from those activities. Clients should be aware that these services pay a commission or other compensation and involve a conflict of interest, as commissionable products conflict with the fiduciary duties of a registered investment adviser. GWP always acts in the best interest of the client; including the sale of commissionable products to advisory clients. Clients are in no way required to utilize the services of any representative of GWP in connection with such individual's activities outside of GWP.

### **Item 5: Additional Compensation**

Corey Russell Letson does not receive any economic benefit from any person, company, or organization, other than Georgia Wealth Partners, LLC in exchange for providing clients advisory services through Georgia Wealth Partners, LLC.

### **Item 6: Supervision**

As the Chief Compliance Officer of Georgia Wealth Partners, LLC, Corey Russell Letson supervises all activities of the firm. Corey Russell Letson's contact information is on the cover page of this disclosure document. Corey Russell Letson adheres to applicable regulatory requirements, together with all policies and procedures outlined in the firm's code of ethics and compliance manual.

## Item 7: Requirements For State Registered Advisers

This disclosure is required by state securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.

- A. Corey Russell Letson has NOT been involved in any of the events listed below.
  - 1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
    - a) an investment or an investment-related business or activity;
    - b) fraud, false statement(s), or omissions;
    - c) theft, embezzlement, or other wrongful taking of property;
    - d) bribery, forgery, counterfeiting, or extortion; or
    - e) dishonest, unfair, or unethical practices.
  - 2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
    - a) an investment or an investment-related business or activity;
    - b) fraud, false statement(s), or omissions;
    - c) theft, embezzlement, or other wrongful taking of property;
    - d) bribery, forgery, counterfeiting, or extortion; or
    - e) dishonest, unfair, or unethical practices.
- B. Corey Russell Letson has NOT been the subject of a bankruptcy.