



GEORGIA WEALTH PARTNERS

## Form ADV Part 2B – Brochure Supplement

### Georgia Wealth Partners, LLC

318 Hill Street, Suite 200  
Griffin, Georgia 30224  
Phone: 678-510-5280

### *Donald L. Crider Jr.*

Managing Member, Investment Advisor Representative

Individual CRD No. 5159963

**Effective: March 21, 2025**

This Form ADV Part 2B (“Brochure Supplement”) provides information about the background and qualifications of Donald L. Crider Jr. as a supplement to the information contained in Georgia Wealth Partners, LLC’s (referred to as “we,” “our,” “us,” “Firm,” “Advisor,” or “GWP”) Form ADV Part 2A Disclosure Brochure. You should have received a copy of that Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of GWP’s Disclosure Brochure or this Brochure Supplement, please contact GWP at (678) 510-5280.

Additional information about Mr. Crider is available on the SEC’s Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov). The site is searchable by a unique identifying number known as a CRD number. Mr. Crider’s CRD number is 5159963.

## **Item 2: Educational Background and Business Experience**

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### EDUCATIONAL BACKGROUND

Donald L. Crider Jr., born in 1979, is dedicated to advising clients of Georgia Wealth Partners, LLC as a Managing Member, and Investment Advisor Representative. Mr. Crider earned his Bachelor of Arts degree in Speech Communication from the University of Georgia in 2001. Additional information regarding Mr. Crider's business background is included below.

### BUSINESS BACKGROUND

|                   |                                        |                                                              |
|-------------------|----------------------------------------|--------------------------------------------------------------|
| 04/2021 - Present | Georgia Wealth Partners, LLC           | Managing Member, Investment Advisor Representative           |
| 06/2010 – 07/2021 | The Strategic Financial Alliance, Inc. | Investment Advisor Representative, Registered Representative |

## **Item 3: Disciplinary Information**

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**There are no legal, civil, or disciplinary events to disclose regarding Mr. Crider.** Mr. Crider has never been involved in any investment-related regulatory, civil, or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Mr. Crider.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair, or unethical practices. **As previously noted, there are no legal, civil, or disciplinary events to disclose regarding Mr. Crider.**

However, we do encourage you to independently view the background of Mr. Crider on the Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching with his full name or his Individual CRD No. 5159963.

## **Item 4: Other Business Activities**

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Donald Crider is an owner of GWP Insurance Services, LLC and is licensed to sell fixed insurance and may engage in product sales with clients for which he will receive additional compensation. These services are offered by Mr. Crider, for which he provides insurance services as an independent insurance agent. Any commissions received through the sales of insurance policies do not offset advisory fees the client may pay for advisory services provided by GWP. Clients are not required to purchase insurance products from Mr. Crider and may seek similar services elsewhere. This is an investment related activity. Mr. Crider spends 10 hours per month on this activity.

Mr. Crider currently serves as a board member of Flint River Council, BSA. Mr. Crider assists in managing the endowment foundation where his duties include investment management. Mr. Crider spends approximately 6 hours per month devoted to this activity.

## **Item 5: Additional Compensation**

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Donald L. Crider Jr. does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Georgia Wealth Partners, LLC. Donald Crider

may also receive commissions from sales of insurance products as an owner/agent of GWP Insurance Services.

#### **Item 6: Supervision**

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Supervision of Mr. Crider is performed by Corey Letson in his capacity as Chief Compliance Officer of GWP. GWP has implemented a policies and procedures manual and Code of Ethics which guides the Firm and its supervised persons in meeting their fiduciary obligations to GWP's clients when providing investment advisory services. As GWP's Chief Compliance Officer, Mr. Letson is responsible for the implementation of the Firm's policies and procedures and Code of Ethics. Mr. Letson may be contacted at (678) 510-5280 for more information about this Brochure Supplement.

Additionally, GWP is subject to regulatory oversight by various agencies. These agencies require registration by GWP and its supervised persons. As a registered entity, GWP is subject to examinations by regulators, which can be announced or unannounced. GWP is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Firm.